

S O L A R

Report type: Current

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Company: Solar Company S.A.

Title: Information on the merger of Solar Company SA with its subsidiary - Solar Dystrybucja Sp. z o.o.

Report content:

The Management Board of Solar Company SA (Issuer) hereby informs that today (1 December 2015 - date of the merger), the Register of Entrepreneurs of the National Court Register maintained by the District Court for Poznań - Nowe Miasto i Wilda, 8th Commercial Division of the National Court Register, KRS number 0000385070, registered the merger of Solar Company SA and Solar Dystrybucja Sp. z o.o.

The merger was effected pursuant to Article 492 § 1.1 of the Polish Commercial Companies Code, i.e. by transferring all assets of the acquired company, i.e. Solar Dystrybucja Sp. z o.o. to the acquiring company, i.e. Solar Company SA.

Before the merger, Solar Company SA with its registered office in Poznań, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for Poznań - Nowe Miasto i Wilda, 8th Commercial Division of the National Court Register, under KRS number 0000385070 dealt with design and retail sales of clothing and accessories of the Solar brand.

Before the merger, Solar Dystrybucja Sp. z o.o. with its registered office in Poznań, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for Poznań - Nowe Miasto i Wilda, 8th Commercial Division of the National Court Register, under KRS number 0000324776 dealt with wholesale of clothing and accessories of the Solar brand.

After the merger, the Issuer will conduct current activity expanded with the activities of the acquired company.

Legal basis:

Article 56(1)(2) of the Public Offering Act – current and periodic information
§ 5(1) sub-paragraph 14 of the Regulation of the Minister of Finance of 19 February 2009 on current and interim information provided by issuers of securities and on conditions under which information required by regulations adopted by countries other than Member States is considered equivalent.

Company's representatives:

Aleksandra Danel – Vicepresident of the Management Board